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PATENT APPLICATION TRANSMITTAL LETTER
(Small Entity)Docket No.
X0202ATO THE ASSISTANT COMMISSIONER FOR PATENTS

Submitted herewith for filing under 35 U.S.C. 111 and 37 C.F.R. 1.53 is the patent application of:

XYBERNAUT CORP.

For:

DISPLAY SYSTEM

Enclosed are:

- ☒ Certificate of Mailing with Express Mail Mailing Label No. EV 034721174US
☒ 2 sheets of drawings.
☐ A certified copy of a application.
☒ Declaration ☒ Signed. ☐ Unsigned.
☐ Power of Attorney
☐ Information Disclosure Statement
☐ Preliminary Amendment
☐ Verified Statement(s) to Establish Small Entity Status Under 37 C.F.R. 1.9 and 1.27.


Other:

CLAIMS AS FILED

For	#Filed	#Allowed	#Extra	Rate	Fee
Total Claims	12	- 20 =	0	x \$9.00	\$0.00
Indep. Claims	4	- 3 =	1	x \$40.00	\$40.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
BASIC FEE					\$355.00
TOTAL FILING FEE					\$395.00

- ☒ A check in the amount of \$395.00 to cover the filing fee is enclosed.
☒ The Commissioner is hereby authorized to charge and credit Deposit Account No. 18-0080 as described below. A duplicate copy of this sheet is enclosed.
☐ Charge the amount of as filing fee.
☒ Credit any overpayment.
☒ Charge any additional filing fees required under 37 C.F.R. 1.16 and 1.17.
☐ Charge the issue fee set in 37 C.F.R. 1.18 at the mailing of the Notice of Allowance, pursuant to 37 C.F.R. 1.311(b).

Dated: FEBRUARY 26, 2002


Signature
JAMES J. RALABATE
ATTORNEY FOR APPLICANT
5792 MAIN ST.
WILLIAMSVILLE NY 14221

cc:

CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10)Applicant(s): **XYBERNAUT CORPORATION**

Docket No.

X20202A

Serial No.

Filing Date

Examiner

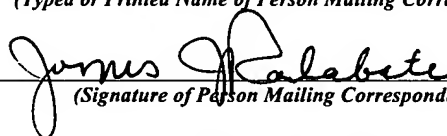
Group Art Unit

Invention:

DISPLAY SYSTEMI hereby certify that this **PATENT APPLICATION AND SUPPORTING DOCUMENTATION***(Identify type of correspondence)*

is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under

37 CFR 1.10 in an envelope addressed to: The Commissioner of Patents and Trademarks, Washington, D.C.

20231-0001 on **FEB. 26, 2002***(Date)***JAMES J. RALABATE***(Typed or Printed Name of Person Mailing Correspondence)**(Signature of Person Mailing Correspondence)***EV 034721174US***("Express Mail" Mailing Label Number)***Note: Each paper must have its own certificate of mailing.**